

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the action you should take, you are recommended to seek your own personal financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other independent financial adviser who, is an appropriately authorised independent financial adviser.

This Form of Acceptance Notice should be read in conjunction with the accompanying Combined Prospectus and Offer Document dated 11 April 2011 (the "Combined Prospectus and Offer Document"). Unless the context otherwise requires, the definitions contained in the Combined Prospectus and Offer Document also apply in this Acceptance Notice. The provisions of Parts VI and VII to the Combined Prospectus and Offer Document are deemed to be incorporated in and form part of this Form of Acceptance and should be read carefully by you.

If you have sold or otherwise transferred all of your Existing A Shares (as defined below) (other than pursuant to the Offer), please send this Acceptance Notice, and the Combined Prospectus and Offer Document at once to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for onward transmission to the purchaser or transferee.

This document does not constitute an offer to sell, or the solicitation of an offer to buy, any "A" ordinary shares in the share capital of New NWR (as defined below) ("New A Shares"), in any jurisdiction in which such offer or solicitation is unlawful. The New A Shares have not been and will not be registered under any of the applicable securities laws of Australia, Canada, Japan, South Africa or any other jurisdiction. Subject to certain exceptions, the New A Shares may not be offered or sold within Canada, Japan, Australia or South Africa to any national, resident or citizen of Australia, Canada, Japan or South Africa.

ACCEPTANCE NOTICE OF TAKEOVER OFFER REGARDING A SHARES ISSUED BY NEW WORLD RESOURCES N.V.

Acceptor	
Name / Company:	
Birth No. / Company ID No.:	
Permanent residence / Company office:	
Name and position of person(s) authorized to act on behalf of the accepting shareholder:	
Phone No.:	
E-mail:	

Acceptance Text:

On 11 April 2011, New World Resources Plc, having its registered office at One Silk Street, London EC2Y 8HQ, the United Kingdom, reg. No. 7584218 (the "Offeror") published a combined prospectus and offer document, which constitutes a prospectus approved by the United Kingdom financial services regulator – the Financial Services Authority (the "Combined Prospectus and Offer Document"). The Combined Prospectus and Offer Document contains a public offer by the Offeror to exchange ordinary A Shares, ISIN: NL0006282204 (as defined within the Offer Document and hereinafter referred to as the "Existing A Shares") issued by New World Resources N.V., having its registered office at Jachthavenweg 109h, 1081 KM Amsterdam, The Netherlands, registered in the Commercial Register administrated by the Amsterdam Chamber of Commerce under file No. 34239108, for ordinary A shares issued by the Offeror, ISIN: GB00B42CTW68 (as defined within the Offer Document and hereinafter referred to as the "New A Shares") in the exchange rate of one Existing A Share for one New A Share (the "Offer").

I hereby give my unconditional instruction to accept the Offer, including all Offer conditions stipulated in the Combined Prospectus and Offer Document, relating to the number of Existing A Shares specified below. In addition, I hereby grant consent to the registration of the suspension of my right to dispose of any Existing A Shares which I own pursuant Section 97 of Act No. 256/2004 Coll., on conduct of business on capital market, as amended, for the benefit of the Offeror until the settlement of the Offer in the manner provided for by the Combined Prospectus and Offer Document (the "PPN"). I also order an investment firm maintaining a securities account in which my Existing A Shares are registered to carry out all steps which are necessary the PPN to be registered in

the records of the Czech Central Depository (Centrální depozitář cenných papírů, a.s.) within the time periods and under the terms and conditions provided for by the Combined Prospectus and Offer Document.

ISIN:	NL0006282204
Number of Existing A Shares:	
Account No.:	
Account maintained by:	

In _____ on _____

Signature of the accepting shareholder

Important notice:

The New A Shares have not been and will not be registered under the US Securities Act of 1933 (the "**Securities Act**") or under any of the relevant securities laws of any state or other jurisdiction of the United States. Neither the US Securities and Exchange Commission nor any US state securities commission has approved of the New A Shares or determined if this document is accurate or complete. Any representation to the contrary is a criminal offence in the United States. The New A Shares will be offered in the United States only pursuant to an exemption from the registration requirements of the Securities Act. The New A Shares may not be offered or sold in the United States except pursuant to an exemption from the Securities Act or in a transaction not subject to the registration requirements of the Securities Act.

The Offer relates to the securities of a UK company. The Offer is subject to disclosure requirements of the United Kingdom which are different from those of the United States. Financial statements included in the document, if any, have been prepared in accordance with International Financial Reporting Standards, as adopted by the EU, ("**IFRS**") that may not be comparable to the financial statements of United States companies.

It may be difficult for you to enforce your rights and any claim you may have arising under the federal securities laws, since the issuer is located in a non-US jurisdiction, and some or all of its officers and directors may be residents of non-US jurisdictions. You may not be able to sue a non-US company or its officers or directors in a non-US court for violations of the US securities laws. It may be difficult to compel a non-US company and its affiliates to subject themselves to a US court's judgment.

You should be aware that the issuer may purchase securities otherwise than under the exchange offer, such as in open market or privately negotiated purchases.

J.P. Morgan Securities Ltd., which conducts its UK investment banking activities as J.P. Morgan Cazenove and is authorised by the Financial Services Authority, is acting as sponsor to the Offeror and no one else in connection with the admission of the New A Shares to the Official List and to trading on the main market of the London Stock Exchange and this document and will not be responsible to anyone other than Offeror for providing the protections afforded to clients of J.P. Morgan Securities Ltd. nor for providing advice in connection with the Offer, Admission, the contents of this document or any matter referred to herein.

J.P. Morgan plc, which conducts its UK investment banking activities as J.P. Morgan Cazenove and is authorised by the Financial Services Authority, is acting as exclusive financial adviser to Offeror and New World Resources N.V. and no one else in connection with the Offer and this document and will not be responsible to anyone other than Offeror New World Resources N.V. for providing the protections afforded to clients of J.P. Morgan plc nor for providing advice in connection with the Offer, Admission, the contents of this document or any matter referred to herein.

Availability of the Combined Prospectus and Offer Document

The Combined Prospectus and Offer Document, which contains the terms of the Offer and procedures for acceptance, was published on 11 April. The document also comprises a prospectus relating to the Offer prepared in accordance with the Prospectus Rules of the UK Listing Authority made under section 73A of FSMA, has been approved by the FSA in accordance with section 85 of FSMA and made available to the public in accordance with Rule 3.2 of the Prospectus Rules. New NWR has requested that the FSA provide a certificate of approval and a copy of the Combined Prospectus and Offer Document to the relevant competent authorities in the Czech Republic and Poland, the Czech National Bank (Česká národní banka) and the Polish Financial Supervision Commission (Komisja Nadzoru Finansowego), respectively, together with a translation into the appropriate language of the summary contained in Part I "Summary". In addition, the Combined Prospectus and Offer Document was made available on the NWR Group's website on 11 April 2011 (www.newworldresources.eu) and made available to the public in accordance with Article 37.3 of the Polish Act on Public Offerings of 2005 along with the summary hereof drawn up in Polish.

If you want to download the certified translation of the Combined Prospectus and Offer Document into Czech free of charge, please go to www.newworldresources.eu; section for investors.

Further, electronic copies of the Combined Prospectus and Offer Document are available, among others, on the website of New World Resources Group (www.newworldresources.eu), for shareholders of New World resources N.V. in the Czech Republic at (www.csas.cz, www.patria.cz, and www.wood.cz) and for investors in Poland at (www.ingcf.com).

You may request a hard copy of the Combined Prospectus and Offer Document and/or any information incorporated into it by reference to another source by contacting Computershare Investor Services plc on +44 906 999 0000 (or +44 906 999 0000 if telephoning from outside the UK) between 9.00 a.m. AND 5.00 p.m. (London time) Monday to Friday (excluding UK public holidays).

Hard copies of the Combined Prospectus and Offer Document may be requested also from the Czech Receiving Agents, i.e. the companies Česká spořitelna, a.s., Patria Finance, a.s., and Wood & Company Financial Services, a.s., during their normal business hours.

A copy of the Combined Prospectus and Offer Document is also available for inspection during normal business hours at the offices of Linklaters LLP, One Silk Street, London EC2Y 8HQ, up to and including the end of the Offer.

A copy of the Combined Prospectus and Offer Document will be submitted to the National Storage Mechanism and will be available for inspection at: www.Hemscott.com/nsm.do