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11 April 2011

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The Directors of New World Resources N.V. ("Existing NWR") and New World Resources plc ("New NWR"), accept responsibility for the information contained in this briefing. To the best of the knowledge and belief of the Directors of Existing NWR and New NWR having taken all reasonable care to ensure that such is the case, the information contained in this briefing is in accordance with the facts and does not omit anything likely to affect its import.

You may request a hard copy of this briefing by contacting Computershare Investor Services PLC on 09069990000 (or +44 906 999 0000 if telephoning from outside the UK) between 9.00 a.m. and 5.00 p.m. (London time) Monday to Friday (excluding UK public holidays). You may also request that all future documents, announcements and information to be sent to you in relation to the Offer should be in hard copy form. Hard copies of the Combined Prospectus and Offer Document may be requested also from the Czech Receiving Agents, i.e. the companies Česká spořitelna, a.s., Patria Finance, a.s., and Wood & Company Financial Services, a.s., during their normal business hours.

Information regarding the Offer (including this briefing, the full Combined Prospectus and Offer Document and Czech and Polish translations of the summary section of the Combined Prospectus and Offer Document) is available on the NWR website www.newworldresources.eu. In addition the Combined Prospectus and Offer Document, together with the Polish translation of the summary thereof, will be made available also on the website of the Polish Offering Agent – ING Securities S.A. (www.ingsecurities.pl).

If you want to download the certified translation of the Combined Prospectus and Offer Document into Czech free of charge, please go to www.newworldresources.eu.

As at the date of this briefing, there have been no material changes in the information previously published by or on behalf of the NWR group during the offer period.

These materials are for informational purposes only and will under no circumstances constitute the basis for a decision to invest in the shares of Existing NWR and/or New NWR. The Combined Prospectus and Offer Document prepared in connection with the public offering and admission and introduction of New NWR's securities to trading on the London Stock Exchange, Prague Stock Exchange and Warsaw Stock Exchange, together with the Polish translation of the summary of the Combined Prospectus and Offer Document, is the sole legally binding document containing information on Existing NWR and New NWR and the offering in Poland. New NWR will be authorised to carry out the offering to the public in Poland following: (i) approval by the UK FSA, the UK supervision authority of the Combined Prospectus and Offer Document; (ii) receipt by the KNF (Komisja Nadzoru Finansowego), the relevant Polish financial supervision authority, of the notification from the UK FSA confirming the approval of the Combined Prospectus and Offer Document by the UK FSA; and (iii) publication of the Combined Prospectus and Offer Document together with the Polish translation of the summary thereof.

Script for media and shareholder calls

11 April 2011

On behalf of the Boards of Existing NWR and New NWR, I would like to explain the background to the share offer announcement that was made by Existing NWR and New NWR this morning and the reasons why Existing NWR's Directors are recommending that shareholders in Existing NWR accept the offer which has been made to them.

A new company called New World Resources Plc ("New NWR") has already been incorporated in England and Wales and is a Dutch tax resident. The offer mechanism is the process by which we aim to establish New NWR as the parent company of the Group, with its shares admitted to trading on the London Stock Exchange, Prague Stock Exchange and Warsaw Stock Exchange.

As you will be aware, on 5 October 2010, Existing NWR announced its intention to re-incorporate in the United Kingdom. The reincorporation demonstrates the Group's commitment to the high governance and control standards according to which it operates its business and we believe it should also allow FTSE UK Index Series eligibility, thereby raising the profile of the Group with international investors. We believe this will be a positive step for NWR and all of its shareholders.

With this aim in mind, we intend that this new structure will be implemented by means of a share exchange offer (the "Offer"). Under the terms of the Offer a newly incorporated UK Company called New World Resources Plc, will seek to acquire all of the shares in the Existing NWR in exchange for shares in New NWR on the basis of one share for one share.

Shareholders who accept the Offer will therefore hold shares in New NWR and Existing NWR will become a subsidiary of New NWR.

There are some important points to note:

The Offer will not result in any changes to the day-to-day operations of the business of the Group or its strategy.

- The New NWR Board intends to adopt the current dividend policy of Existing NWR and, subject to the Group's performance, expects to commence paying dividends during this financial year.*
- The share exchange will only take place if New NWR receives acceptances in respect of at least 95% of the NWR shares (although New NWR may waive this condition to the Offer if it receives acceptances in respect of, or has otherwise acquired, at least 75% of the NWR shares).*
- New NWR has already received an undertaking to accept the Offer from our largest shareholder, BXR Mining, for up to its entire holding which is approximately 63.6 per cent of the current issued share capital of Existing NWR. BXR Mining's undertaking to accept the Offer is conditional upon New NWR having received valid acceptances which, when aggregated with the acceptance of BXR Mining equal at least 80 per cent of the issued NWR A Shares and the acceptance condition not being amended, varied or waived down to below 80 per cent.*

*Finally, let me just raise two important points about what action needs to be taken by shareholders who wish to participate in the reincorporation of the NWR group and to exchange their shares in Existing NWR for shares in the New NWR. Firstly the Offer may only be accepted by the Registered Existing Shareholders. Secondly if shareholders wish to swap their Existing NWR shares for shares in New NWR, they need to submit an instruction to accept the Offer. The procedure for submitting an instruction to accept the Offering is set out in the combined prospectus and offer document to be issued by Existing NWR and New NWR on 11 April 2011. **If shareholders are unsure what action they should take they should contact their stockbroker.***

I hope that has been a useful overview of what we are trying to achieve and I look forward to answering any questions where I can. Thank you.