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**For Immediate Release**

**29 April 2008**

**New World Resources IPO – Announcement of change of dates for pricing and allocations**

**Amsterdam:** New World Resources N.V. (“New World Resources”, “NWR” or the “Company”), a leading producer of hard coal in the Czech Republic and Central Europe, today announces that, due to the satisfactory progress in the bookbuilding process of the offer of existing and new ordinary A Shares of the Company, the dates for the closing of the subscription offer periods, pricing and trading, have been brought forward. NWR’s ordinary A Shares are expected to be listed on the main markets of the London Stock Exchange (“LSE”), the Prague Stock Exchange (“PSE”) and the Warsaw Stock Exchange (“WSE”).

- **Institutional bookbuilding, which commenced on 23 April 2008, will close on 2 May 2008 instead of 7 May 2008; Retail subscription in the Czech Republic, which commenced on 24 April 2008, will close on 5 May 2008 at 3 p.m. CET, instead of 6 May 2008; Retail subscription in Poland will commence today, 29 April 2008, and will close on 5 May 2008 at 5p.m. CET, instead of 6 May 2008;**
- **The expected timetable of principal events is as follows:**

<i><b>Event</b></i>	<i><b>2008</b></i>
Commencement of Polish retail subscription period .....	29 April
End of Czech and Polish retail subscription .....	5 May
Announcement of Offer Price and allocation .....	6 May
Commencement of conditional dealings on the LSE <sup>(1)</sup> .....	6 May
Commencement of conditional dealings on the PSE <sup>(1)</sup> .....	6 May
Admission and commencement of unconditional dealings on the LSE .....	9 May
Admission to the PSE .....	9 May
Issue of New Shares, Payment and Settlement .....	9 May
Commencement of unconditional dealings on the PSE .....	12 May
Admission and commencement of unconditional dealings on the WSE .....	on or about 12 May
Where applicable, CREST accounts credited .....	9 May

*Each of the times and dates in the above timetable is subject to change*

<sup>(1)</sup> It should be noted that if Admission does not occur, all conditional dealings will be in unlisted securities and will be of no effect. Any such dealings will be at the sole risk of the parties concerned. There will be no conditional trading on the WSE.

Other details of the Initial Public Offering (“IPO”) remain as previously announced:

- **The Offer Price Range for the Initial Public Offering of ordinary A Shares in New World Resources has been set at £10.75 to £13.25 per ordinary A Share;**
- **Base offering of up to 83,013,344 ordinary A Shares, of which up to 69,513,344 shares to be sold by NWR’s controlling shareholder RPG Industries SE, and up to 13,500,000 new shares to be issued by NWR (“Offering”);**

- **The Offering represents in total up to 31.5% of NWR's issued share capital, excluding shares subject to the Over-Allotment Option which may amount to up to an additional 15% of offered A Shares;**
- **Total base offering size (primary component and secondary shares pre Over-Allotment Option) of £892 million - £1.1 billion (approximately €1.2 - €1.4 billion), resulting in a market capitalisation of £2.8 - £3.5 billion (approximately €3.5 - €4.4 billion) on the basis of the Offer Price range;**
- **Prospectus published and investor roadshow commenced on 23 April 2008.**

#### **Availability of Prospectus:**

Electronic copies of the prospectus are available, among others, on the website of New World Resources ([www.newworldresources.eu](http://www.newworldresources.eu)), for investors in the Czech Republic at [www.brokerjet.cz](http://www.brokerjet.cz), [www.csas.cz](http://www.csas.cz), [www.csob.cz](http://www.csob.cz), [www.patria.cz](http://www.patria.cz), [www.patria-direct.cz](http://www.patria-direct.cz) and [www.wood.cz](http://www.wood.cz) and for investors in Poland at [www.ca-ib.pl](http://www.ca-ib.pl). Hard copies of the prospectus are available from the offices of New World Resources (Fred. Roeskestraat 123-3, 1076 EE, Amsterdam, the Netherlands), Morgan Stanley & Co. International plc (25 Cabot Square Canary Wharf, London E14 4QA, United Kingdom), Goldman Sachs International (Peterborough Court, 133 Fleet Street, London EC4A 2BB, United Kingdom), JP Morgan Cazenove Limited (20 Moorgate, London EC2R 6DA, United Kingdom) and the offices of the other Managers, the Principal Paying Agent and the Czech Selling Agents, all free of charge.

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*Except for the Czech Republic and Poland where there is a retail offer, this communication is directed only at persons in member states of the European Economic Area who are qualified investors within the meaning of Article 2(1)(e) of the Prospectus Directive (2003/7/EC) ("Qualified Investors"). This communication is only directed at (i) persons who are outside the United Kingdom or (ii) investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order") or (iii) high net worth entities, and other persons to whom it may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order (all such persons together with Qualified Investors being referred to as "relevant persons"). The A Shares are only available to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such A Shares will be engaged in only with, relevant persons. Any person who is not a relevant person should not act or rely on this communication or any of its contents.*

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*Apart from information relating to the accelerated timetable, this document is exclusively of promotional character; No reliance may be placed for any purpose whatsoever on the information contained in this announcement, any verbal discussion thereof, and such information may not be complete or accurate.*

*If the Company carries out its intention to list in the Czech Republic as set forth in this announcement, any listing on the Prague Stock Exchange will be made subject to and in accordance with applicable Czech law pursuant to the prospectus approved and published in accordance with applicable Czech law.*

*If the Company carries out its intention to list in Poland as set forth in this announcement, then any listing on the Warsaw Stock Exchange will be made subject to and in accordance with applicable Polish law pursuant to the prospectus approved and published in accordance with applicable Polish law.*

*Morgan Stanley, Goldman Sachs International JPMorgan Cazenove Limited and the other Managers are acting for the Company and no one else in connection with the Offering, and will not be responsible to anyone other than the Company for providing the protections afforded to their clients nor for providing advice in connection with the Offering.*

*In connection with the Offering, Goldman Sachs International (the "Stabilising Manager") or any person acting on behalf of the Stabilising Manager, may over-allot and effect transactions with a view to supporting the market price of the A Shares at a level higher than that which might otherwise prevail. However, there is no assurance that the Stabilising Manager (or persons acting on behalf of the Stabilising Manager) will undertake stabilisation action. Any stabilisation action, if begun, may be ended at any time, but it must end no later than on the 30th day after the announcement of the offer price.*